# **PROJECT NOTE 2023**

BioJapan Regenerative Medicine JAPAN healthTECH JAPAN

Gens



Regenerative Medicine Japan



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# Outline

What is BioJapan ?

#### **Event Scale**



**Exhibition** 

- Exhibiting Companies 832 companies
  - Visitor Counts 15,813 ppl

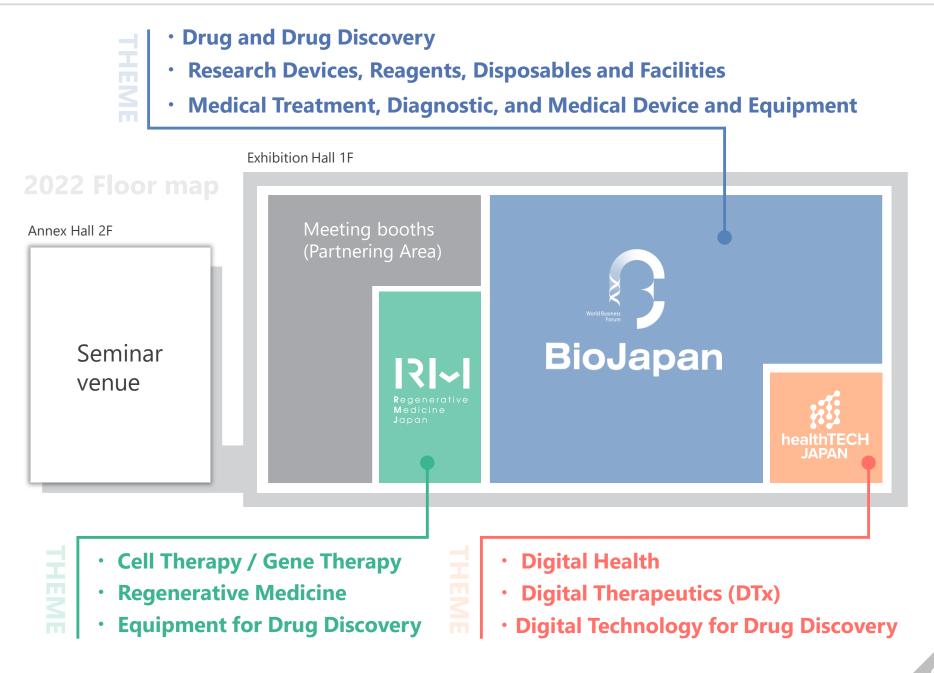
**Partnering** 

- Participating Companies / Participants 1,240 / 2,253
- The number of Total Meeting 15,134 meetings (2019: 11,987 mtgs)



To see the full-version promotion video of BioJapan 2022 >><u>Click Here</u>

#### **Event Outline**





# BioJapan

### Asia's Premier Partnering Event for the Global Biotechnology Industry

First edition was held back in 1986 and is the world's oldest event with a focus on biotechnology.

Biotechnology is expected to be applied in a wide range of fields such as drug discovery, personalized medicine, regenerative medicine, diagnostic / medical equipment, research equipment / reagents, as well as environment / energy and functional foods in recent years.

BioJapan will accelerate open innovation in the biotechnology industry through exhibitions, seminars and partnering programs.

#### **Participants Categories**

and factories



#### Drug and drug discovery Small-molecule drug, biologics, and vaccine / Drug delivery system (DDS) / Pharmaceutical ingredients

**Research devices, reagents,** 

Research devices / Bioinformatics / Bioimaging / Research-use reagents including chemicals,

Research-use disposables including chips, plates,

columns, and membranes / Contract services for

raising laboratory animals / Equipment, facilities,

disposables and facilities

nucleic acids, proteins, and antibodies /



### Medical treatment, diagnostics, and medical devices and equipment

Gene therapy / Regenerative medicine encompassing cells, culture solutions, culture mediums, reagents, etc. / Immunotherapy / Genetic testing / Diagnostic imaging / Biomarkers / Medical devices / Microchemicals for micro total analysis systems (TAS), biochips, biosensors, etc.

# Drug Discovery su

### Drug Discovery support and contract services

Drug synthesis services / Analysis contract services / Chemical compound libraries and screening / Contract services for raising laboratory animals and conducting animal testing / Contract manufacturing organizations (CMOs) / Contract research organizations (CROs) / Site management organizations (SMOs) / Corporate research support software and laboratory information systems



Bio-clusters, government and public support





#### **Environment and energy**

Biomaterials and bioenergy / Biomass plastics / Environmental restoration, waste processing and recycling / Environmental testing



### Chemical products and cosmetics

Biorefinery / Cosmetics including raw materials and finished products / Chemical products including raw materials and finished products



### Intellectual property, legal, and financial services

Patent offices and services covering patents and intellectual property / Law firms and legal services / Venture capital and institutional investors / Stock exchanges and securities companies / Accounting firms



### Food, agriculture, forestry, fisheries, and livestock raising

Functional food and food ingredients / Food additives and food-use enzymes / Food testing / Breed improvement / Incubation, cultivation, and preservation / Veterinary medicine and vaccine Regenerative Medicine Japan

# Leading event to create an ecosystem of regenerative medicine business

Efforts for research and its practical application are becoming active especially after the 2012 Nobel Prize in Physiology or Medicine by Professor Kyoto University and also with the establishment of the "Regenerative Medicine Laws and Regulations" in 2014. However, although the R&D market for advancing regenerative medicine technology has been rising for a long time, the current issue is that there are few products on the market in Japan compared to Western countries and South Korea. Not only as an exhibition where cutting-edge research, results, products and technologies are gathered, but also through holding many global seminars and conducting business negotiations using a matching system that has the only functionality in Japan's exhibition. We will accelerate the practical application and industrialization of medical treatment.

#### **Participants Categories**



#### **Regenerative medicine**

ES cells / iPS cells / cell sheets / artificial cartilage, skin, etc./biomaterials/tissue engineering / reagents / Cell culture equipment / culture material / cell bank / cell marker / cell separation / cell processing equipment / incubator / gene analysis / bioinformatics / Bioimaging / Biomaterials / Bioprinters / Cell sheets / DDS / 3D culture technology / 3D printers / Gene editing / treatment / sterilization / sterilization equipment / clean room / validation / regulatory science, etc.



### Cell production / culture technology /products

ES cells, iPS cell, pluripotent stem cell, cancer stem cell, somatic stem cell, mesenchymal cell, hematopoietic stem cell, cell preservation / cell bank, differentiation induction, cell proliferation / differentiation factor, chemokine, angiogenesis, cell sheet, 3D culture technology, artificial organs / tissues, cell transplantation / transfer, bone marrow, cord blood, artificial skin, chondrocyte culture, antibody generation, gene cloning, synthesis service, various cell strains, etc.



#### Culture medium / reagents

Stem cell culture medium, iPS cell culture medium, mouse ES cell culture medium, serum, hematopoietic stem cell culture solution, lymphocyte culture solution, human ES / iPSC culture reagent, RNA isolation reagent, protein engineering reagent, genetic research reagent, cytokine / growth factor research reagent, immunology / cell research reagent, hematopoietic precursor cell culture reagent, growth factors, etc.

#### Drug discovery

Cell for use in drug discovery research, diseasespecific iPS cell, liposome/polymer micelle/nanogel, etc., DDS, gene therapeutics, cancer therapy vaccine, undifferentiated cell culture/compound differentiation induction, candidate substance screening, iPS cell bank, etc.



#### **Analysis / System and Tools**

Cell markers / cell separation, gene transfer vector, gene analysis / bio informatics, biomechanics, molecular imaging, tissue engineering biomaterial, signal transduction / control, quality control (assessment), processing, preservation (freezing / defrosting), probe arrays, DNA chip, protein chip, biosensor / actuator, biodegradable material, microTAS, DNA sequence analysis, DNA microarray, analysis software, etc.



#### **Equipment**, etc

Cell culture & processing facility, cell culture equipment /culture base material, cell counting devices, automatic cell observation equipment, in-vivo gene transfer equipment, fluorescence microscopes, electron microscope, nextgeneration sequencer, petri dish, cell transport / preservation, system /package, model animal, regulatory science/ ethics / law, immune response control using regulatory T cells, bio 3-D printers, etc.

# healthTECH JAPAN

### Accelerating Healthcare Industry with Digital Technology

With the current status, we understand this is a difficult time for all of us and it is affecting people's connection in different ways, bringing a constant stream of changes. healthTECH JAPAN wants to ensure they keep the community connected in such this situation.

As an accomplishment on the goal, this is what our digital platform offers your business to help the necessary precautions to be integrating between healthcare and digital technology as follows; Through developing alliance partners of AI drug discovery, or to find most preferred users of medical devise and digital treatment apps. Plus, all of you can expect your business synergies with BioJapan as a concurrent, one of the largest partnering events in Asia.

#### **Participants Categories**



#### **Digital Health**

Presymptomatic disease, Health care, Epidemic disease prediction and measurement, Wearable device, Lifestyle apps, Vital information monitoring, Vital sensing, Electronic medical record systems, Patient portal, Diagnostic management tools, Functional foods, Digital insurance, Remote home care, Health support service, Personal health record



#### **Digital Therapeutics (DTx)**

Non-pharmacotherapy systems (disease treatment apps), Adherence products (disease management apps), Real World Data, Health function improvement and prevention apps, Security software, Cloud



#### **Digital Medicine**

Digital biomarker, Digital diagnostics, Remote diagnostics, Remote patient monitoring, Medication adherence tool, Drug device combination, Drug delivery system



#### **Digital Technology for Drug Discovery**

Al for Drug Discovery / Deep learning, In silico discovery, Drug discovery platform Al image analysis, Personalized medicine / Real World Data, Genomics data Genome analysis / Genome editing, CRISPR-Cas9, Next generation sequencer Genetic testing, Cloud

# The Difference

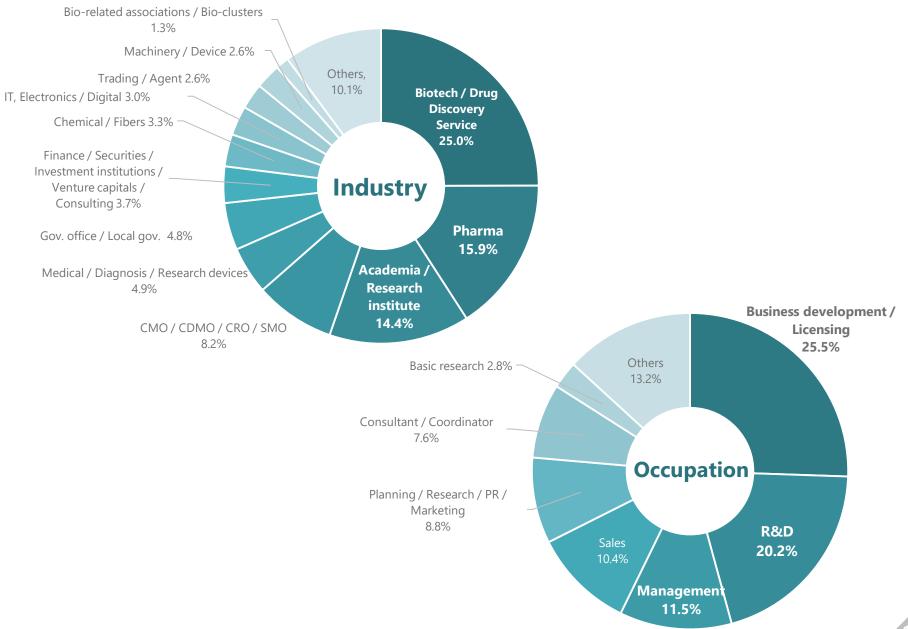
Why should you participate in BioJapan?

# 1. Participation of Pharma

# 2. Number of Start-Ups / Academia

# 3. The Largest Event in Asia

#### **Partnering Profile**



#### 1. Participants - pharmaceutical companies (domestic)





#### **1. Number of Participants Ranking**

#### Pharma

| 1  | Chugai Pharmaceutical    |
|----|--------------------------|
| 2  | Astellas Pharma          |
| 3  | Daiichi Sankyo           |
| 4  | Eisai                    |
| 4  | Takeda Pharmaceutical    |
| 6  | Sumitomo Pharma          |
| 0  | Taisho Pharmaceutical    |
| 8  | Rohto Pharmaceutical     |
| 9  | Kyowa Kirin              |
| 10 | Mitsubishi Tanabe Pharma |
| 11 | Kaken Pharmaceutical     |
| 11 | Taiho Pharmaceutical     |
| 13 | SHIONOGI                 |
| 14 | Kyorin Pharmaceutical    |
| 14 | Nippon Shinyaku          |
|    | Anges                    |
| 16 | Novartis                 |
|    | Ono Pharmaceutical       |
| 19 | Otsuka Pharmaceutical    |
| 19 | Taiho Pharmaceutical     |
| 21 | Nobel pharma             |
| 22 | Hikari Pharmaceutical    |
|    | DyDo Pharma              |
| 23 | Hisamitsu Pharmaceutical |
|    | Teijin                   |
|    |                          |

#### CMO / CDMO

| 1  | AGC   |
|----|---|
| 2  | CMIC  |
| 3  | FUJIFILM                                    |
| 4  | Minaris Regenerative Medicine               |
|    | RPM   |
| 5  | Teijin                                      |
|    | Micro Biopharm Japan                        |
|    | CMIC HOLDINGS                               |
| 8  | Sekisui Medical                             |
|    | Kishi Kasei                                 |
| 11 | SRD   |
|    | Ina Research                                |
|    | KANEKA                                      |
| 12 | CMIC Pharma Science                         |
| 12 | Japan Tissue Engineering                    |
|    | Lonza                                       |
|    | Chiyoda Corporation                         |
|    | EPS   |
|    | Takara Bio                                  |
|    | Merck                                       |
| 18 | Eurofins Analytical Science<br>Laboratories |
|    | Showa Denko Materials                       |
|    | Ajinomoto                                   |
|    | INTAGE Healthcare                           |
|    | A2 Healthcare Corporation                   |
| 24 | Cellab Healthcare Service                   |
|    | MICRON                                      |
|    | Yamasa Corporation                          |
|    |   |

#### **Chemical / Fibers**

| 1  | Sekisui Chemical            |
|----|-----------------------------|
| 2  | Mitsubishi Chemical         |
| 3  | FUJIFILM                    |
| 4  | Kaneka                      |
| 5  | Nissan Chemical             |
| 6  | JSR                         |
| 7  | Kanto Chemical              |
| 8  | ΤΟΥΟ ΙΝΚ                    |
| 9  | Asahi Kasei                 |
| 10 | NOF                         |
|    | Arakawa Chemical Industries |
| 11 | Fujimori Kogyo              |
|    | Fujifilm Wako Pure Chemical |
|    | Mitsui Chemicals            |
| 14 | ТОУОВО                      |
|    | Nitto Denko                 |
| 18 | Као                         |
| 10 | Toray Industries            |
|    | Sanyo Chemical Industries   |
| 20 | DKS                         |
|    | ТОЅОН                       |
| 23 | Daicel                      |
| 25 | TEIJIN                      |
|    | Denka                       |
| 25 | Osaka Gas Chemicals         |
|    | Taiyo Nippon Sanso          |
|    |                             |

#### **1. Participating Academia List**

| Aoyama Gakuin Univ.  |
|--|
| Asahikawa Medical Univ.  |
| Chiba Univ.  |
| Doshisha Univ.   |
| Ehime Univ. (Protein Island Matsuyama)   |
| <sup>E</sup> ujita Health Univ.  |
| -<br>Fukui Prefectural Univ.   |
| -<br>Fukushima Medical Univ.   |
| Gifu Pharmaceutical Univ.  |
| Gunma Univ.  |
| Hamamatsu Univ. School of Medicine   |
| Hirosaki Univ.   |
| Hiroshima Univ.  |
| Hokkaido Univ.   |
| Hokkaido Univ. of Science  |
| nstitute of Molecular Biology of the Nationa<br>Academy of Sciences of Armenia |
| shikawa Prefectural Univ.  |
| Kagoshima Univ.  |
| Kanazawa Univ.   |
| Kansai Medical Univ.   |
| Kawasaki Medical School  |
| Keio Univ.   |
| Kobe Gakuin Univ.  |
| Kumamoto Univ.   |
| Kurume Univ.   |

| Kyoto Univ.  |   |
|--|---|
| Kyushu Univ.   |   |
| Mie Univ.  |   |
| Nagaoka Univ. of Technology  |   |
| Nagasaki Univ.   |   |
| Nagoya City Univ.  |   |
| Nagoya Univ.   |   |
| Nagoya Univ. & Gifu Univ. (Institute for Glyco-<br>core Research (iGCORE)) |   |
| Nara Institute of Science and Technology                                   |   |
| Nihon Univ.  |   |
| Niigata Univ.  |   |
| Obihiro Univ. of Agriculture and Veterinary<br>Medicine                    | • |
| Oita Univ.   |   |
| Okayama Univ.  |   |
| Okinawa Institute of Science and Technology<br>Graduate Univ.              | • |
| Osaka Institute of Technology  |   |
| Osaka Metropolitan Univ.   |   |
| Osaka Univ.  |   |
| Russian-Armenian University  |   |
| Saitama Medical Univ.  |   |
| Sapporo Medical Univ.  |   |
| Shiga Univ. of Medical Science   |   |
| Shinshu Univ.  |   |
| Showa Univ.  |   |

| St. Luke's International Univ.            | • |
|---|---|
| St. Marianna Univ. School of Medicine     | ۲ |
| The Jikei Univ. School of Medicine        | ۲ |
| The Univ. of Electro-Communications       |   |
| The Univ. of Tokyo                        |   |
| The Univ. of Tsukuba                      |   |
| The Univ. of Yamanashi                    | • |
| Tohoku Univ.                              | • |
| Tokai Univ.                               | • |
| Tokushima Univ.                           |   |
| Tokyo Denki Univ.                         | • |
| Tokyo Institute of Technology             | • |
| Tokyo Medical and Dental Univ.            |   |
| Tokyo Medical Univ.                       | • |
| Tokyo Metropolitan Univ.                  | • |
| Tokyo Univ. of Pharmacy and Life Sciences |   |
| Tokyo Univ. of Science                    | • |
| Toyama Prefectural Univ.                  |   |
| Univ. of Miyazaki                         | • |
| Univ. of the Ryukyus                      | • |
| University College London                 |   |
| Waseda Univ.                              | • |
| Western University                        | • |
| Yamaguchi Univ.                           | • |
| Yokohama City Univ.                       | • |

Medical college
Medical field
Industry-Academia-Government Collaboration

#### **1. Participating VC / Institutional Investor List**

#### A1 Partners Aflac Ventures Japan **AIFAM Asset Management AIS CAPITAL AIZAWA** Investments **AN Ventures** ANRI aSTART **Axil Capital Advisors BE Health Ventures Beyond Next Ventures BofA Securities** D3 LLC **Daiwa Securities** DCI Partners DEEPCORE Defta Capital Delta Pacific Partners Development Bank of Japan ecrowd **Eight Roads Ventures** Fast Track Initiative **FFG Venture Business Partners GEM Investment Group** Genesia Ventures Globalbrain Healthcare Innovation Houlihan Lokey Corporation

INCJ Integral corporation **Invest Selangor ITOCHU** Corporation ITOCHU Technology Ventures JAFCO Group Japan Asia Investment Japan Strategic Capital JIC Venture Growth Investments Keio Innovation Initiative Kyoto University Innovation Capital LYFE Capital Matsui Securities Medical Incubator Japan MiraiSozo **Mito Securities** Mitsubishi UFJ Capital Mitsubishi UFJ Morgan Stanley Securities Mitsui & Co. Global Investment Miyako Capital Mizuho Capital Mizuho securities MSF capital partners MTS Health Partners Nanto capital partners Newsight Tech Angels Nippon Venture Capital Nomura Securities

NTT DOCOMO Ventures **Okasan Capital Partners Okasan Securities OMRON VENTURES** Osaka University Venture Capital Ping An Japan Investment Plug and Play Japan OuadLab **Remiges Ventures RESONA** Capital SBI Investment **SBI** Securities Seven Tree Equity Partners Shinsei Capital Partners **SIIF Impact Capital** SMBC NIKKO SECURITIES SMBC Venture Capital Sompo Asset Management Sony Ventures Sophia Hill Venture Partners **SPC** Securities **Technology Seed Incubation** TNP On The Road Corporation TNP Threads of light **TOHOKU University Venture Partners** WASEDA University Ventures Whiz Partners YOKOHAMA CAPITAL

Academia / Government based VC

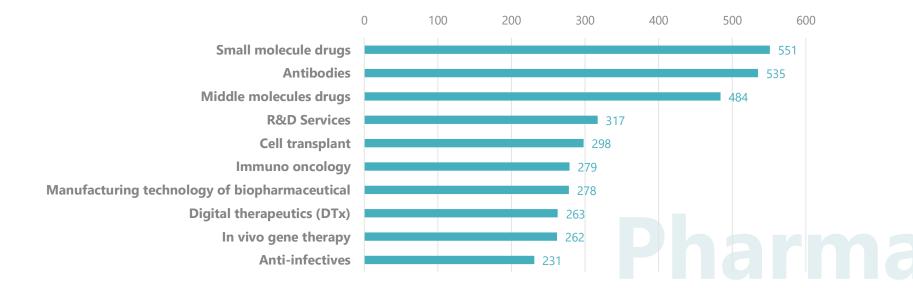
500

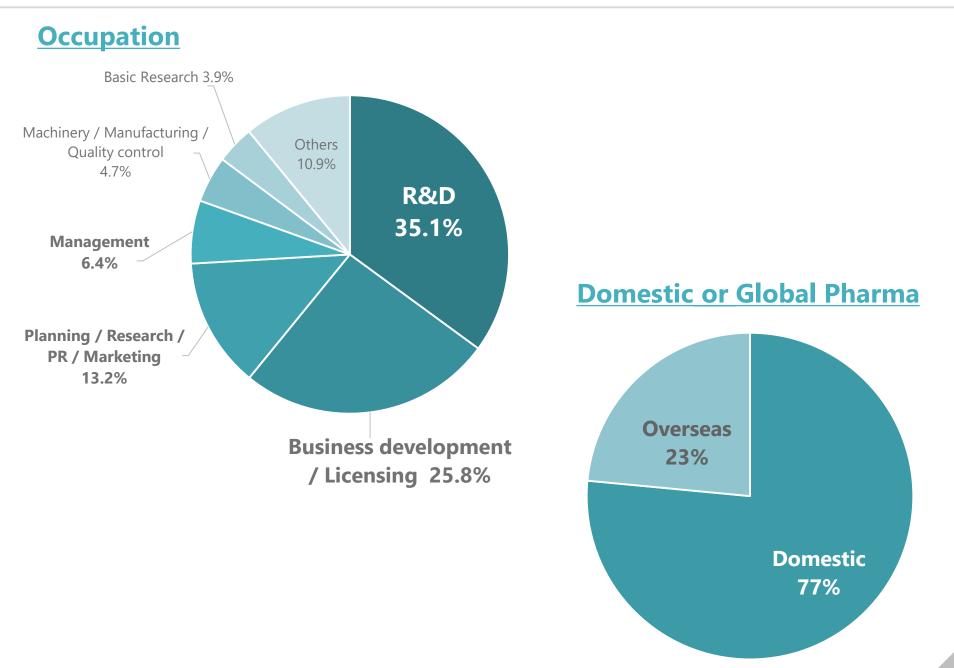
477

488

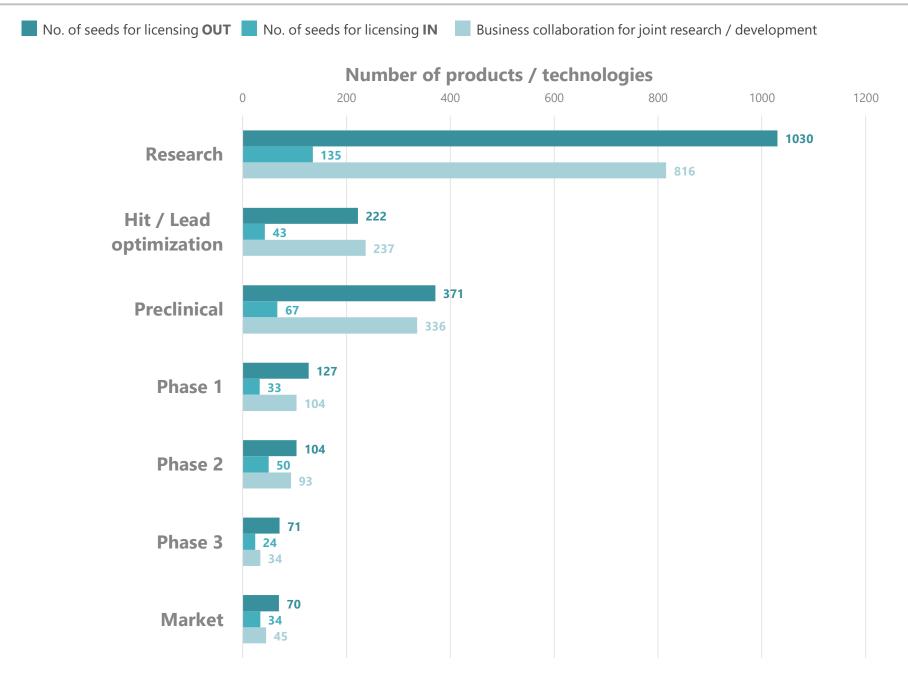
#### **Objectives** 0 100 200 300 400 Holding discussions with the aim of in-licensing products or technology Marketing / researching industry trends **Attending seminars/presentations** 436 Holding discussions with the aim of making new partnerships/alliances 317 Holding discussions with the aim of out-licensing products or technology 211 **Considering products/services for purchase** 181 Conducting business with existing business partners/collaborators 138 Others 15

#### **TOP 10 Products/ Technologies of the interest**





#### 2. Research and development phase



#### 2. Visitor Profile – Start-up company

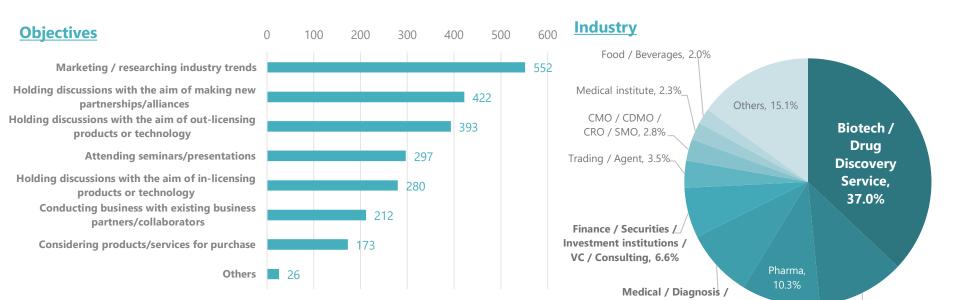
IT, Electronics / Digital, 11.4%

> R&D 26.7%

Management

23.8%

Others 13.0%



Resarch devices, 8.9%

**Occupation** 

Sales 6.0%

Planning / Research / PR / Marketing ~

8.5%

Business development Licensing 16.1%

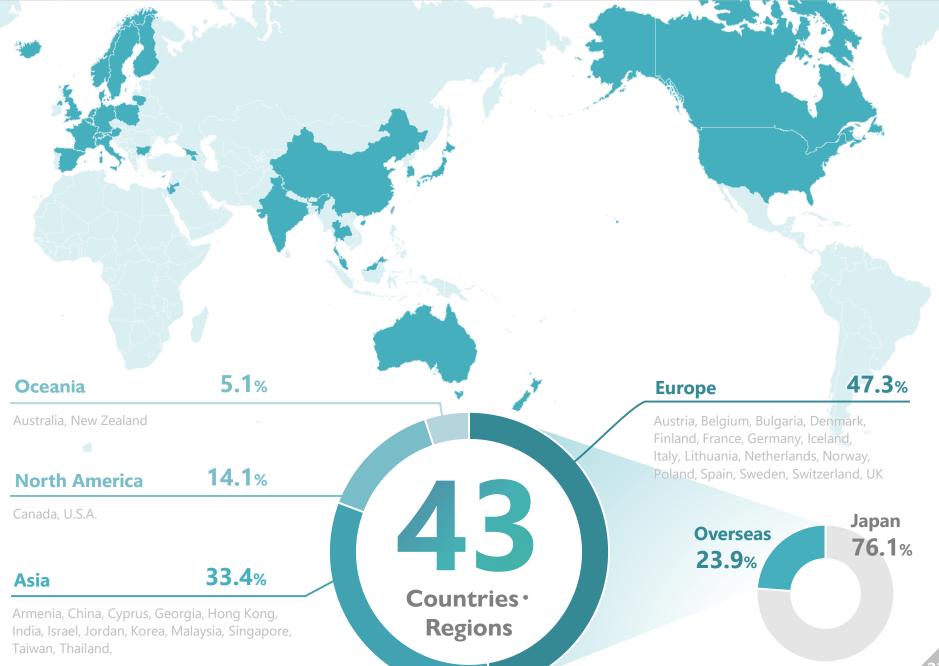
Consultant / Coordinator 5.8%

#### **TOP 10 Products/ Technologies of the interest**

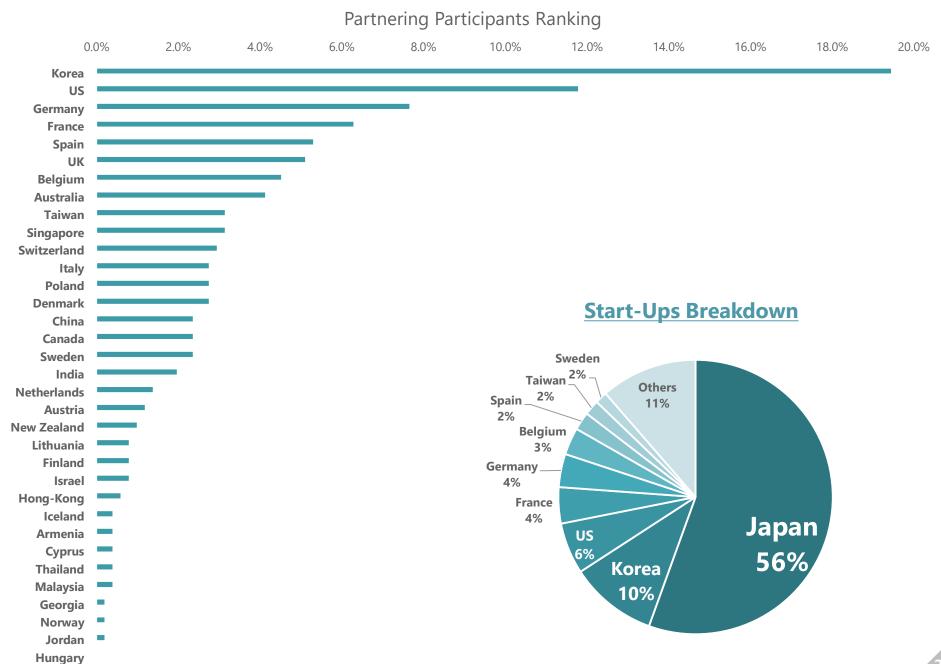
|                                     | 0 50 | 100 | 150 2 | 00 200 | 500 550 | 100 1. |
|-------------------------------------|------|-----|-------|--------|---------|--------|
| R&D services (for drug discovery)   |      |     |       |        |         | 393    |
| Antibodies                          |      |     |       |        | 314     |        |
| Small molecule drugs                |      |     |       |        | 303     |        |
| Cell transplant                     |      |     |       |        | 283     |        |
| Digital healthcare                  |      |     |       |        | 276     |        |
| Animal health                       |      |     |       |        | 267     |        |
| R&D services (AI / Digital)         |      |     |       |        | 261     |        |
| Immuno oncology                     |      |     |       | 2      | 256     |        |
| Healthcare / Presymptomatic disease |      |     |       | 24     | 49      |        |
| Manufacturing technology of         |      |     |       | 234    | 4       |        |
|                                     |      |     |       |        |         |        |

0 50 100 150 200 250 300 350 400 450

#### **3. The Largest Bio Event in Asia - Global Participation**



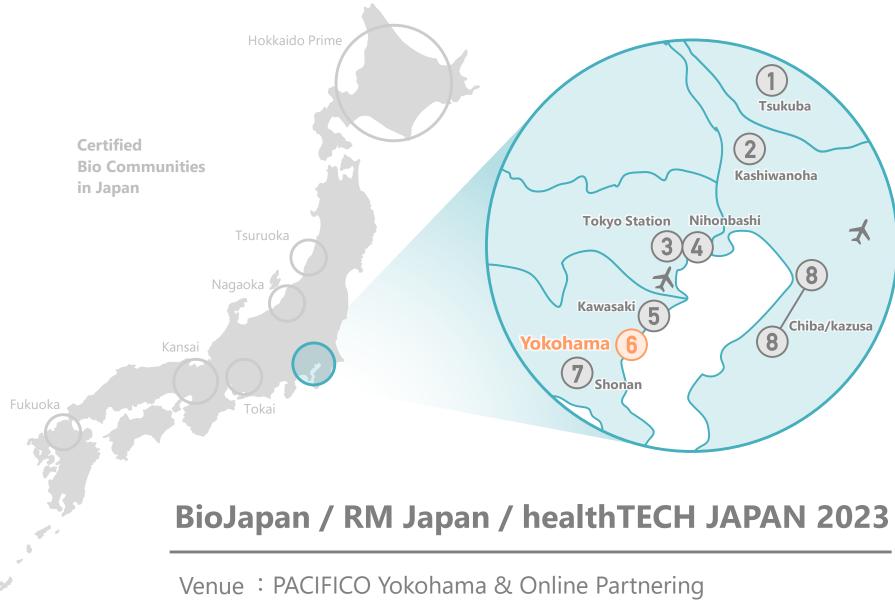
#### 3. Global Participation / Countries Ranking



# **Plan to Attend**

How to attend BioJapan ?

#### **Bio Communities in Japan**



Date : Oct 11th-13th



Price: Early Bird (-Sep 1<sup>st</sup>)

# 70,000 JPY

(approx. 525 USD)

#### Regular Price (Sep 2<sup>nd</sup>-)

### 90,000 JPY

(approx. 675 USD )

#### Includes:

- Access to Partnering System
- Access to Onsite venue, Partnering Area
- Seminar Registration



Price: Early Bird (-Sep 1<sup>st</sup>)

### 180,000 JPY

(approx. 1348 USD )

Regular Price (Sep 2<sup>nd</sup>-)

# 200,000 JPY

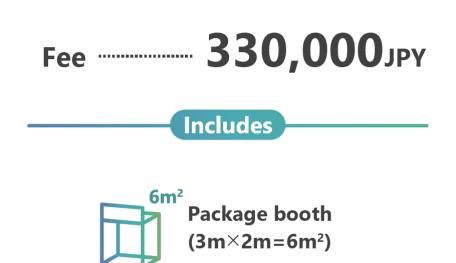
(approx. 1498 USD )

#### Includes:

- Access to Partnering System
- 15 min. Company Presentation
- Access to Onsite venue, Partnering Area
- Seminar Registration

# **Trial Booth**

\*For First-time exhibitors only





2 accounts / booth

# **Startup Booth**

\*For Companies established within 10 years only



Includes



2 accounts / booth

27

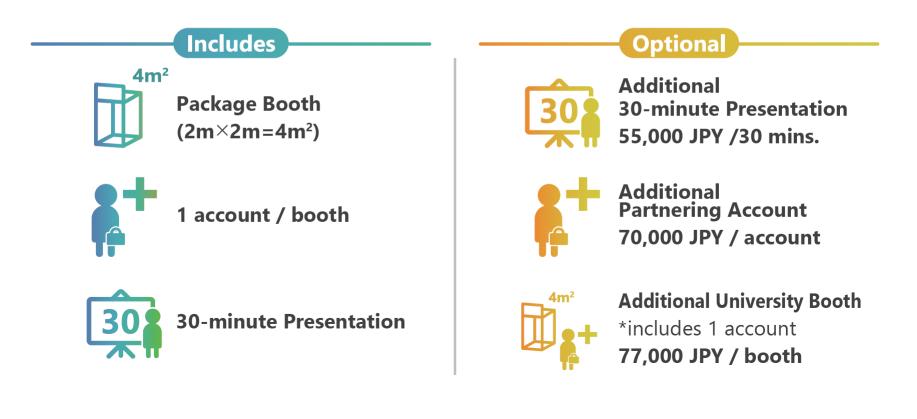
# **Academic Package**

\*For Universities/Tech Transfer only

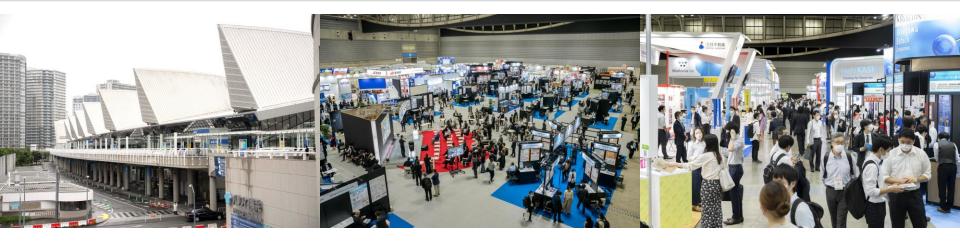
**132,000**JPY

### Exhibition Fee

\*If you only require an exhibition booth (and no presentation), the total fee is: 110,000JPY



#### Photos







**Platinum Sponsors** 



#### 2022 Sponsors





# 2023.10.11 (Wed.) – 13 (Fri.) PACIFICO Yokohama

Contact



Secretariat of BioJapan / Regenerative Medicine JAPAN / healthTECH JAPAN c/o JTB Communication Design

biojapan@jtbcom.co.jp / saisei@jtbcom.co.jp / healthtech@jtbcom.co.jp